



## A Maryland VSBE and Montgomery County MFD partner with real scope for your next state or county bid.

Ulyx Advisory is a veteran-owned consultancy in Bethesda, certified as a Maryland VSBE and a Montgomery County MFD Disabled-Owned Business Enterprise. We join prime teams as a subcontractor performing defined governance, internal-control, risk, records, and compliance work, so our participation counts toward state VSBE and county MFD goals and strengthens the technical approach at the same time.

### WHY PRIMES TEAM WITH ULYX

- **Counts toward your goals.** Maryland VSBE certified (DVMF2026-308), a Maryland Certified Small Business, and a Montgomery County MFD Disabled-Owned Business Enterprise (approved Sept 30, 2026), so our share counts toward state and county participation goals and fits reserve work.
- **Real scope, not pass-through.** We perform a defined work package with our own deliverables, so participation holds up under a commercially-useful-function review.
- **Fills the governance gap.** We supply the non-CPA governance, controls-design, and remediation depth that audit, IT, and engineering primes often need on a team.
- **Principal-led and credentialed.** Work is performed by the founder, a retired U.S. Air Force officer with a legal, cybersecurity, technology-governance, and federal compliance background; IAPP CIPP/US and CIPM.
- **Easy to add to a bid.** Registered in eMMA and Montgomery County CVRS and ready to sign teaming agreements, NDAs, and participation paperwork on your proposal schedule.

### SUBCONTRACT WORK PACKAGES

**Internal controls & risk** — Control design, process narratives, risk registers, and audit readiness for state and local agencies and grant recipients, aligned to COSO and the GAO Green Book.

**Audit remediation** — Root-cause analysis, corrective-action plans, and closeout tracking for legislative-audit and single-audit findings, alongside CPA-led audit teams.

**Governance documents** — Charters, bylaws, policies, SOPs, and decision-rights matrices; board and committee training.

**Records, privacy & ethics** — Records-management and privacy program components, privacy-by-design reviews, and MODPA readiness.

**Grants compliance** — 2 CFR 200 procedures, subrecipient monitoring, and grant-file reviews.

**Technology & AI governance** — AI use and acquisition policies and AI inventories built on public frameworks such as the NIST AI Risk Management Framework.

**Strategy & performance** — Strategic-plan support, performance measures, and organizational assessments.

**Training & facilitation** — Organizational-development workshops and staff or board training on governance, controls, and privacy.

### PURSUIITS WE SUPPORT

- Internal audit and advisory services for state agencies and authorities
- Management-consulting task-order contracts in Montgomery County and Maryland
- Montgomery County plans and programs with MFD subcontracting goals
- Organizational development and training for utilities and public agencies
- Grants administration, compliance, and consolidated-plan support

### HOW WE WORK WITH PRIMES

- Defined scope and deliverables in the subcontract · firm-fixed-price or labor-hour pricing
- Proposal-writing support on our sections · open to early teaming before the RFP is released

## Teaming Snapshot

### LEGAL NAME

Ulyx Advisory L.L.C.

### BUSINESS TYPE

Veteran-owned, disabled-owned small business  
· Maryland LLC (2026)

### LOCATION

Bethesda, Montgomery County, MD

### TEAMING CONTACT

Jason S. Robertson, Founder & Principal  
(703) 629-1028 · [jason@ulyxadvisory.com](mailto:jason@ulyxadvisory.com)

### CERTIFICATIONS

- Maryland VSBE DVMF2026-308 · disabled veteran verified by the Maryland Dept. of Veterans & Military Families
- Maryland Certified Small Business (CSB) · Small Business Reserve and Preference eligible
- Montgomery County MFD · Disabled-Owned Business Enterprise · approved Sept 30, 2026
- Montgomery County LSBRP and Veteran Business Preference · pending (CVRS MCG56670)
- SBA SDVOSB · planned

### PROCUREMENT IDS

eMMA Vendor ID SUP1108539  
Montgomery County CVRS MCG56670  
SAM UEI / CAGE · pending

### NAICS

541611 (primary) · 541618 · 541690 · 611430

### NIGP CODES

918-06, 918-12, 918-20, 918-32, 918-38, 918-44, 918-58, 918-71, 918-75, 918-83, 918-88, 918-90; 924-16, 924-35, 924-41, 924-64